



To start with, as told in the last quarter- this was clearly an *Equity Accumulation Zone*. (March 2025). From 75,000 levels, the Sensex has now zoomed to 83,000 - proving yet again that when fear is high and noise is louder, system and discipline delivers. A sustained run from here on will need stronger fundamentals and a reset in Earning growth.



CURRENT MARKET SCENARIO



India is not at the epicenter of the current geopolitical tensions. However, if crude oil prices were to rise, it could have a negative effect on our markets in the near term.

At present, it is challenging to pinpoint any one asset class with big return potential in the immediate future. We are currently in a moderate return environment across asset classes.

June 2025 proved to be a standout month for mutual fund investors: Systematic Investment Plans (SIPs) clocked a new record with inflows reaching ₹27,269 Crore – the highest ever.

Meanwhile, the total Asset Under Management (AUM) of the Indian Mutual Fund Industry soared to approximately ₹75 lakh crore, making yet another significant milestone.

FORECASTING NUMBERS



SENSEX guesstimates based on valuation implied framework tells:

- 83,000 – 85,000 (Equity Reduction Zone)
- 75,000 -77,000 (Equity Accumulation Zone)

ACTION PLAN FOR INVESTORS



Our Internal Model asset allocation currently shows 80% towards Equity for Aggressive investors (Regular Rebalancing). Moderate allocation at this valuation should be 60% (Regular Rebalancing). Ideally, exposure to the Mid/Small Cap Fund should not be greater than 38%.

SUMMING IT UP



With no single asset class flashing ‘easy money’ signals, we should know that: moderation is the new alpha. At our core, we commit to a philosophy of systematic experience acquisition. As Investors, the true aim is not chasing the highest return, but achieving inflation-beating growth with a smoother, less stressful investment journey.

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